MONTEREY PENINSULA REGIONAL PARK DISTRICT FINANCE COMMITTEE MEETING

DATE: November 29, 2023 TO: Finance Committee

FROM: Kelly McCullough, Finance Manager REVIEWED BY: Rafael Pavan. General Manager

SUBJECT: California CLASS Program Presentation

SUMMARY:

Staff respectfully requests the Finance Committee consider the California CLASS Program Presentation by Crystal Lynn and team at California CLASS (**ATTACHMENT 1**).

FISCAL IMPACT:

N/A

FUNDING SOURCE:

N/A

FUNDING BALANCE:

N/A

DISCUSSION:

Additional investment options have become available since the District joined LAIF and CalTRUST. California CLASS is one such option and is endorsed by the California Special District Association (CSDA).

Crystal Lynn and team at California CLASS will present the Finance Committee with information about the program (**ATTACHMENTS 1-3**) and offer the opportunity for Q&A.

RECOMMENDED ACTION:

No action will be taken. This is a presentation only for future consideration.

ATTACHMENTS:

- 1. CLASS Slide Deck
- 2. CLASS Features and Benefits
- 3. CLASS Registration Packet