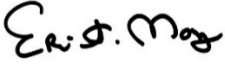


AGENDA ITEM NO. 6-E

MONTEREY PENINSULA REGIONAL PARK DISTRICT BOARD REPORT

DATE: May 6, 2026
TO: Board of Directors
FROM: Shuran Parker, Administrative Services Manager
REVIEWED BY: Eric Morgan, General Manager 
SUBJECT: Review and Approval of Resolution #2026-04, Ordering Levy of Special Taxes for Fiscal Year 2026-27 for Community Facilities District No. 2016-01 (Parks, Open Space and Coastal Preservation), and Resolution #2026-05, Certifying Compliance with State Law with Respect to the Levying of General and Special Taxes, Assessments, and Property-Related Fees and Charges

SUMMARY

To collect revenue from the District's Community Facilities District (CFD), the Board must annually levy the special taxes, under the Mello-Roos Community Facilities Act of 1982.

FISCAL IMPACT

Approval of the CFD levy will result in estimated revenue of approximately \$1,497,905 to the District for Fiscal Year (FY) 2026-27.

FUNDING SOURCE

Not applicable

FUNDING BALANCE

Not applicable

DISCUSSION

In 2016, the District proposed a special tax called "Community Facilities District No. 2016-01 (Parks, Open Space and Coastal Preservation)", (the "CFD"), to replace the

“Parks, Open Space and Coastal Preservation Assessment District” which was to sunset after the 2018-19 fiscal year. The proposed CFD was placed on the ballot as “Measure E” as part of the November 8, 2016 election. This measure passed with 71.88% support.

On February 8, 2017, the Board approved Ordinance 5, directing the levy of the CFD beginning in fiscal year 2019-20.

The CFD can be levied annually and increased by the change in the San Francisco Area Consumer Price Index, not to exceed 2% per year for the facilities (CFD-Facilities) and 3% per year for services (CFD-Services).

The tax rate for fiscal year 2025-26 were \$29.33 per single-family equivalent unit for Tax Zone A and \$14.67 per single-family equivalent unit for Tax Zone B. The change in the CPI in December of last year was 3.04%. Therefore, the maximum of 2% was applied to the part of the rate for Facilities and the maximum of 3% was applied to the part of the rate for Services. These two rates resulted in an overall maximum rate of \$30.12 per single-family equivalent unit for Tax Zone A and \$15.06 per single-family equivalent unit for Tax Zone B. The total amount of revenues that would be generated by the tax in Fiscal year 2026-27 is estimated to be approximately \$1,497,905.

RECOMMENDED ACTION

Staff recommends that the Board approve the resolution to levy the CFD special tax for FY 2026-27 (**ATTACHMENT 1**), direct additional actions related to the levy of the special tax and approve the accompanying resolution certifying compliance with state law (**ATTACHMENT 2**), which is required by the county before they will add the levies to the annual property tax bills.

ATTACHMENT

1. [Resolution #2026-04, Ordering Levy of Special Taxes for Fiscal Year 2026-27 for Community Facilities District No. 2016-01 \(Parks, Open Space and Coastal Preservation\)](#)
2. [Resolution #2026-05, Certifying Compliance with State Law with Respect to the Levying of General and Special Taxes, Assessments, and Property-Related Fees and Charges](#)